

LUNCHTIME LEARNING

Ensuring the Well-Being of your Architecture Business: Employee-Retention and Business-Exit Strategies for Today's Architect

an AIA San Diego Chapter CES Program



DATE AND TIME: Wednesday, May 7th, 2008
12pm – 1:30pm

LOCATION: Cavnignac & Associates
450 B Street, Suite 1800
Downtown San Diego (Enter from A Street)

PRESENTORS: Robertson Group

Terry C. Robertson, Financial Services Representative. As a financial planner, Terry has been helping people grow, preserve and transfer wealth since 1977. Over the past 30 years, he has worked diligently to help his clients define, refine and implement sound financial strategies.

Amir H. Lozani, Financial Services Representative. Amir joined the Robertson Group (an office of MetLife) in 2006, focusing on business succession and estate planning for high net worth individuals. Prior to joining MetLife, Amir worked for the highly regarded business consulting firm, Tax & Financial Group in San Diego, where he developed his expertise in business succession planning, risk management, and estate planning for business owners and high net worth individuals.

What you'll learn:

Attendees will learn how to recruit, retain and reward key talent, identify various forms of executive compensation, and understand the basics of succession planning for your firm.

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RSVP: Online at: <http://www.acteva.com/booking.cfm?bevaid=156800>

**There is a \$5 service charge for not registering online.

COST: AIA Members - FREE; Non-Members - \$10.00



AIA San Diego

A Chapter of The American Institute of Architects

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